



Conscious sedation for awake fiberoptic intubation: a review of the literature

La sédation consciente pour l'intubation fibroscopique vigile : revue de la littérature

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Abstract

Purpose Awake fiberoptic intubation (AFOI) is the gold standard of management of the predicted difficult airway. Sedation is frequently used to make the process more tolerable to patients. It is not always easy to strike a balance between patient comfort and good intubating conditions on the one hand and maintaining ventilation and a patent airway on the other. In the last 30 years, many drugs and drug combinations have been described, but there is very little in the literature to help guide the practitioner to choose between them. The objective of this article is to discuss the evidence supporting the use of the agents described with regard to their efficacy, recommended doses and techniques, and limitations to their use for AFOI.

Source Publication databases were searched for articles published from 1996 to 2012 relating to sedation for AFOI.

Principle findings Benzodiazepines, propofol, opioids, α_2 -adrenoceptor agonists, and ketamine are the main classes of drugs that have been described to facilitate AFOI. Drugs that are most suitable have a combination of

both anxiolytic and analgesic properties. The ideal choice of drug may vary depending on the patient and the indication for AFOI.

Conclusion There is good evidence to support the use of two drugs in particular, remifentanyl and dexmedetomidine. Each has certain unique characteristics that make them an attractive choice for an AFOI.

Résumé

Objectif L'intubation fibroscopique vigile (AFOI pour l'acronyme anglais) constitue l'étalon or de la prise en charge de voies aériennes anticipées comme étant difficiles. La sédation est fréquemment utilisée pour rendre le processus plus tolérable pour les patients. Il n'est pas toujours facile de trouver un bon équilibre entre le confort du patient et de bonnes conditions d'une part, et le maintien de la ventilation et de la perméabilité des voies aériennes d'autre part. Au cours des 30 dernières années, de nombreux médicaments et combinaisons de médicaments ont été décrits, mais la littérature ne contient que très peu d'exemples pour guider le praticien dans le choix du bon médicament ou de la bonne combinaison médicamenteuse. L'objectif de cet article est de présenter les données probantes appuyant l'utilisation des agents décrits en ce qui touche à leur efficacité, aux doses et techniques recommandées, et aux limites de leur utilisation lors d'intubation fibroscopique vigile.

Source Nous avons mené une recherche dans les bases de données de publication afin d'extraire les articles publiés entre 1996 et 2012 concernant la sédation pour l'AFOI.

Constatations principales Les benzodiazépines, le propofol, les opioïdes, les agonistes des adrénocepteurs α -2 et la kétamine sont les principales classes de médicaments qui ont été décrites pour faciliter l'AFOI. Les

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médicaments les plus adaptés à cet usage possèdent une combinaison de propriétés anxiolytiques et analgésiques. Le médicament de choix peut varier selon le patient et l'indication pour l'AFOI.

Conclusion *Des données probantes convaincantes appuient l'utilisation de deux médicaments en particulier, le rémifentanyl et la dexmédétomidine. Chacun de ces médicaments possède certaines caractéristiques spécifiques qui le rendent intéressant pour réaliser une AFOI.*

Awake fiberoptic intubation (AFOI) is the gold standard of management of patients with an anticipated difficult airway. It can be an unpleasant experience even with careful and meticulous application of local anesthetic. Conscious sedation is desirable not only to make the procedure more tolerable for patients but also to ensure optimal intubating conditions, particularly in the presence of abnormal laryngeal anatomy and pathology. Deep sedation can result in loss of airway with serious consequences. A major challenge during AFOI is to provide adequate sedation while maintaining a patent airway and ensuring spontaneous ventilation.

The ideal sedative for AFOI would provide anxiolysis and a degree of amnesia with a low incidence of recall of the procedure. It would have analgesic properties, suppress the cough and gag reflex, and be safe and easy to titrate with minimal respiratory and cardiovascular side effects. In the last three decades, the use of several classes of drugs have been described, from benzodiazepines (e.g., diazepam and midazolam), to opioids (e.g., morphine, fentanyl, and more recently remifentanyl), to α_2 agonists (e.g., clonidine and dexmedetomidine), and to intravenous induction agents (e.g., ketamine and propofol). The purpose of this article is to review the evidence supporting the use of currently available drugs with specific reference to their efficacy, safety profile, drug dosages, and limitations when used for an AFOI.

Methods

A search was made of PubMed-MEDLINE, Google Scholar, EMBASE, the Cochrane Library, and the Web sites of seven peer-reviewed anesthetic journals (1996-May 2012) using the terms: “fiberoptic intubation”, “awake fiberoptic”, “awake intubation”, “conscious sedation”, “remifentanyl”, “fentanyl”, “sufentanyl”, “morphine”, “midazolam”, “propofol”, “ketamine”, “dexmedetomidine”, and “clonidine”. The full texts of articles identified from potentially relevant titles and abstracts were reviewed. Both authors independently screened the retrieved reports and excluded irrelevant data. A manual inspection was subsequently performed through the reference

Table 1 Scottish Intercollegiate Guidelines Network (SIGN) Guidelines Levels of evidence

1	High quality meta-analyses, systematic reviews of RCTs, or RCTs with a very low risk of bias (1++)
	Well-conducted meta-analyses, systematic reviews, or RCTs with a low risk of bias (1+)
	Meta-analyses, systematic reviews, or RCTs with high risk of bias (1-)
2	High quality systematic reviews of case control or cohort studies
	High quality case control or cohort studies with a very low risk of confounding or bias and a high probability that the relationship is causal (2++)
	Well-conducted case control or cohort studies with a low risk of confounding or bias and a moderate probability that the relationship is causal (2+)
	Case control or cohort studies with a high risk of confounding or bias and a significant risk that the relationship is not causal (2-)
3	Non-analytic studies, e.g., case reports, case series
4	Expert opinion

RCTs = randomized controlled trials

lists of all studies, and foreign language articles with an English language abstract were included. We included all randomized controlled trials (RCTs), clinical trials, and case reports comparing or describing drugs for sedation for AFOI. We excluded studies that described conscious sedation for bronchoscopy and other awake intubation techniques using devices such as the intubating laryngeal mask or video laryngoscopes. Most studies use a combination of two and occasionally even three drugs to achieve a desired state of conscious sedation. In these cases, there is usually a primary drug, and other drugs are used in conjunction to achieve a desired state. We classified the data according to the primary drug that was the focus of the clinical trial or the case reports. The strength of the available evidence was assessed according to the Scottish Intercollegiate Guidelines Network (Table 1) and summarized in Tables 2 and 3. We identified four drug types that have been used primarily for conscious sedation for AFOI, i.e., benzodiazepines, propofol, opioids, and α_2 agonists. Following a discussion of the wider issues relating to the conduct and safety of sedation for AFOI in general, the evidence supporting the use of the most popular drugs and their respective combinations for this purpose is discussed.

Principles of safe sedation for AFOI

Drugs used for conscious sedation during AFOI generally fall into two categories. There are those that, by virtue of their anxiolytic properties, are used to supplement the psychological management of the patient. Though a good rapport with a well-prepared patient may help, it is not enough in most cases. Other drugs are used for their analgesic properties as adjuncts to local anesthesia (LA) and contribute to the

Table 2 Level 1 evidence: randomized controlled trials identified for conscious sedation for awake fiberoptic intubation

Year and reference	Type	n	Details	Conclusions	Adverse Events
Lee <i>et al.</i> 1997 ⁷	Prospective RCT	30	Propofol 1 mg·kg ⁻¹ bolus then 1 mg·kg ⁻¹ ·hr ⁻¹ <i>vs</i> Fentanyl 1 µg·kg ⁻¹ and midazolam 0.05 mg·kg ⁻¹	Patients in the propofol group were more sedated despite no differences in coughing, intubating conditions, or time taken for the procedure	None
Rai <i>et al.</i> 2008 ¹⁰	Prospective RCT	24	TCI Propofol Ce 1.3 (1-1.6) µg·mL ⁻¹ <i>vs</i> TCI Remifentanyl Ce 3.2 (2.8-3.5) ng·mL ⁻¹ *Midazolam 1-2 mg in both groups	Remifentanyl provided better intubating conditions (faster intubation and less coughing) Better patient tolerance but associated with a high incidence of recall (60%)	Severe coughing in one patient necessitated a second attempt in the propofol group
Lallo <i>et al.</i> 2009 ¹¹	Prospective RCT	60	TCI Propofol Ce 3.9 (1.4) µg·mL ⁻¹ <i>vs</i> TCI Remifentanyl Ce 2.4 (0.8) ng·mL ⁻¹	Intubating conditions good in both groups Remifentanyl provided better patient cooperation Patients in the propofol group had more coughing, were significantly more sedated and less cooperative Recall more frequent with remifentanyl (96%) compared with propofol (50%)	1 patient in propofol group agitated and developed airway obstruction and hypoxia
Zhang <i>et al.</i> 2012 ¹²	Prospective RCT	36	TCI Propofol Ce 5.83 (1.46) µg·mL ⁻¹ <i>vs</i> TCI Remifentanyl Ce 3.74 (0.31) ng·mL ⁻¹ *Limited topical anesthesia in both groups	Remifentanyl provides safe intubating conditions Propofol was unsuitable	>88% of patients in the propofol group became unresponsive, and 20% desaturated
Tsai <i>et al.</i> 2010 ¹³	Prospective RCT	40	Dexmedetomidine 1.0 µg·kg ⁻¹ over 10 min <i>vs</i> TCI Propofol Ce 3.6 µg·mL ⁻¹	Both provided satisfactory conditions. DEX group had fewer airway events and more hemodynamic stability but higher recall	1 patient in the propofol group agitated and developed airway obstruction and hypoxia 1 patient in the DEX group exhibited gross limb movement
Randell <i>et al.</i> 1990 ¹⁷	Prospective RCT	30	Diazepam 0.1 mg·kg ⁻¹ and alfentanil 20 µg·kg ⁻¹ <i>vs</i> Diazepam 0.1 mg·kg ⁻¹	Heart rate and BP increases were attenuated with alfentanil	Systolic and diastolic BP increased 24% and 48%, respectively, without opioid

Table 2 continued

Year and reference	Type	n	Details	Conclusions	Adverse Events
Machata <i>et al.</i> 2003 ²⁵	Prospective RCT	24	Remifentanyl 0.75 $\mu\text{g}\cdot\text{kg}^{-1}$ bolus + 0.075 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ vs Remifentanyl 1.5 $\mu\text{g}\cdot\text{kg}^{-1}$ bolus + 0.15 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ *Midazolam 0.05 $\text{mg}\cdot\text{kg}^{-1}$ in both groups	Patient comfort and sedation equal in both groups Patients in the higher-dose group were more sedated No additional benefit from using the high-dose regime	None
Puchner <i>et al.</i> 2002 ²⁸	Prospective RCT	74	Fentanyl 1.5 $\mu\text{g}\cdot\text{kg}^{-1}$ and midazolam 3.8 (1-10) mg vs	Better tolerance of nasal tube railroading and smaller hemodynamic changes in the remifentanyl group	None
Hagberg <i>et al.</i> 2008 ²⁹	Prospective RCT	30	Remifentanyl 0.25-0.5 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ over 10 min + infusion Dexmedetomidine Bolus 0.4 $\mu\text{g}\cdot\text{kg}^{-1}$ 0.7 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$ vs Remifentanyl Bolus 0.75 $\mu\text{g}\cdot\text{kg}^{-1}$ over 10 min + infusion 0.075 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ *Midazolam 2 mg in both groups	Both are safe to use as sedative for AFOI DEX group required more attempts at intubation despite increased sedation and lower recall	None
Bergese <i>et al.</i> 2010 ⁴³	Prospective RCT	55	Midazolam 0.02 $\text{mg}\cdot\text{kg}^{-1}$ + Dexmedetomidine 1.0 $\mu\text{g}\cdot\text{kg}^{-1}$ + infusion 0.1-0.7 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$ vs Midazolam 0.05 $\text{mg}\cdot\text{kg}^{-1}$	DEX-Midazolam patients were significantly calmer and more cooperative and had higher satisfaction scores No difference in recall between the groups	None
Bergese <i>et al.</i> 2008 ⁴⁴	Prospective RCT	105	Dexmedetomidine Bolus 1.0 $\mu\text{g}\cdot\text{kg}^{-1}$ over 10 min + infusion 0.7 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$ vs Placebo	Patients in placebo group required rescue midazolam and fentanyl and had a higher incidence of tachycardia and hypertension DEX was well tolerated as sedation for AFOI and attenuates the stress response without compromising the airway	None
Chu <i>et al.</i> 2010 ⁴⁵	Prospective RCT	30	Dexmedetomidine 1.0 $\mu\text{g}\cdot\text{kg}^{-1}$ infusion over 10 min vs Fentanyl 1.0 $\mu\text{g}\cdot\text{kg}^{-1}$ infusion over 10 min	DEX group had better hemodynamic response to intubation, lower recall, and better patient tolerance and satisfaction scores	In the DEX group, two patients developed bradycardia and one developed hypotension

Table 2 continued

Year and reference	Type	n	Details	Conclusions	Adverse Events
Belda <i>et al.</i> 2011 ⁶⁶	Prospective RCT	75	TCI Remifentanyl Ce 2.4 (0.4) ng·mL ⁻¹ vs TCI Remifentanyl Ce 2.1 (0.8) ng·mL ⁻¹ + Ketamine 0.3 mg·kg ⁻¹ vs Ketamine 0.3 mg·kg ⁻¹	Remifentanyl TCI provides optimal conditions for AFOI. Addition of ketamine to TCI remifentanyl did not offer any advantages. Ketamine alone is not adequate sedation for AFOI	High incidence of cough (60%), agitation, and inadequate sedation in the ketamine only group. 1 patient in the TCI remifentanyl + ketamine group oversedated
Yeganeh <i>et al.</i> 2010 ⁷¹	Prospective RCT	22	TCI Remifentanyl Ce 0.8 ng·mL ⁻¹ vs Remifentanyl infusion loading dose 0.75 µg·kg ⁻¹ followed by infusion of 0.075 µg·kg ⁻¹ ·min ⁻¹	Preparation time shorter in the TCI group. Vital signs more stable in TCI group More recall and pain in the manual group TCI provides better conditions and is easier to use	None

All drugs given via the intravenous route unless stated otherwise. RCT = randomized controlled trial; TCI = target-controlled infusion; Ce = effect-site (range or SD) concentration; AFOI = awake fiberoptic intubation; DEX = dexmedetomidine; BP = blood pressure

control of respiratory and hemodynamic responses to airway instrumentation. Though evidence is lacking and preferences tend to follow trends with time, some techniques of local anesthetic topicalization may be more effective and less demanding on pharmacological analgesia than others. Indeed, the quality of topicalization also draws significantly on operator experience as well as on the anatomical and physiological state of any particular patient and the urgency of the situation. The use of anxiolytic and analgesic properties in combination is the key to rational “sedation” for AFOI, although the relative requirements for each vary with the circumstances. For example, the conditions required for safe tracheal intubation of a patient in respiratory distress with an oropharyngeal mass are likely to be very different from those required for the management of a patient with a cervical spine injury in whom coughing and straining should be avoided. Individual drugs may have anxiolytic or analgesic properties or both. Unfortunately, many (but not all) anxiolytic drugs have hypnotic properties that tend to predispose to further loss of airway patency, while opioid analgesics cause respiratory suppression. It has thus often been stated that “sedation” should not be used to facilitate AFOI in patients at risk of airway obstruction or respiratory failure, although the emergence of newer therapies may challenge this view. Topicalization *per se* can be difficult and dangerous in severely anxious patients with impending airway obstruction. With these concerns in mind, measures are needed to optimize the safety of the procedure regardless of choice of drug. Appropriate levels of “sedation” for safe AFOI are difficult to standardize, not least because the required combination of anxiolysis and analgesia varies widely from case to case. Moreover, the clinical end points of optimal “sedation” using opioids cannot really be compared with the end points of “sedation” using drugs that are primarily hypnotic. Sedation scores and the use of depth-of-anesthesia monitoring (bispectral index, entropy) may be rational in the future, but, to date, they have been largely confined to trials. On the other hand, basic monitoring modalities (pulse oximetry, electrocardiogram, and noninvasive blood pressure) should be seen as mandatory.

Benzodiazepines

Studies using benzodiazepines as the primary sedative agent generally describe their use in combination with an opioid such as fentanyl or morphine. The two earliest and, to date, largest case series (totalling more than 600 patients) describing sedation for AFOI were published by Ovassapian in the early 1980 s.¹⁻² Patients were premedicated with oral diazepam (5-10 mg) and/or intramuscular morphine (5-10 mg) and then administered intravenous diazepam and fentanyl (averaging 0.15 mg·kg⁻¹ and 1.5 µg·kg⁻¹,

Table 3 Levels 2 and 3 evidence identified for conscious sedation for awake fiberoptic intubation

Year and reference	Type	n	Details	Conclusions	Adverse Events
Ovassapian <i>et al.</i> 1983 ¹	Prospective Observational	423	Fentanyl 1.5 $\mu\text{g}\cdot\text{kg}^{-1}$ + diazepam 0.15 $\text{mg}\cdot\text{kg}^{-1}$ *Diazepam 5-10 mg <i>po</i> and/or morphine 5-10 mg <i>im</i> as premedication	15/423 unsuccessful for anatomical reasons 27/423 Recalled the procedure as unpleasant 9/423 Said they would not undergo the procedure again	Hyperactive airway reflexes in 19/418 3/418 converted to GA for intolerance 2/418 converted to GA for oversedation
Ovassapian <i>et al.</i> 1983 ²	Prospective Observational	200	Fentanyl 1.56 (0.68) $\mu\text{g}\cdot\text{kg}^{-1}$ + diazepam 0.12 (0.05) $\text{mg}\cdot\text{kg}^{-1}$ *Diazepam 5-10 mg <i>po</i> and/or morphine 5-10 mg <i>im</i> as premedication	All successful	MAP increase >20 mmHg in 64/200 HR increase >20 beats min^{-1} in 61/200
Sidhu <i>et al.</i> 1993 ⁴	Case series Retrospective	58	Morphine <i>im</i> premed Midazolam prior to endoscopy (1-3 mg) and tracheal tube railroading (1-5 mg)	57/58 successful	One patient oversedated and intubated under GA 1/58 severe coughing 8/58 patients desaturated ($\text{SaO}_2 < 90\%$) None
Huitink <i>et al.</i> 2007 ⁸	Prospective Observational	40	Propofol Infusion 150 $\text{mg}\cdot\text{hr}^{-1}$	39/40 Successful	
Neidhart <i>et al.</i> 2001 ⁹	Prospective Observational	40	Propofol 2 $\text{mg}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$ + remifentanyl 0.05 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$	All successful intubations Sedation good or very good in 35/40 No recall in 37/40 patients	Hemodynamic changes (by $> 30\%$) in 1 patient Coughing in 5/40 patients 37/40 patients had no recall
Cafiero <i>et al.</i> 2008 ¹⁶	Prospective Observational	20	Remifentanyl Ce 3.2(0.3) $\text{ng}\cdot\text{mL}^{-1}$ + Propofol Ce 2.0(1.0) $\mu\text{g}\cdot\text{mL}^{-1}$ + Midazolam 0.03 $\text{mg}\cdot\text{kg}^{-1}$	All successful No recall Patient satisfaction 100%	None
Song <i>et al.</i> 2012 ³³	Cohort	19	Midazolam 1.5-2.0 mg + Remifentanyl TCI using Dixon's up-and-down method	Remifentanyl Ce EC ₅₀ 2.4 (2.0 -3.0) $\text{ng}\cdot\text{mL}^{-1}$ EC ₉₅ 3.4 (2.9-3.5) $\text{ng}\cdot\text{mL}^{-1}$ Patient satisfaction score 84% Incidence of recall 58%	None
Vennila <i>et al.</i> 2011 ³⁵	Prospective Observational	20	TCI Remifentanyl without the use of other sedatives/premedication and/or SAYGO local anesthesia	Remifentanyl Ce 6.3 (3.87) $\text{ng}\cdot\text{mL}^{-1}$ during endoscopy and 8.06 (3.52) $\text{ng}\cdot\text{mL}^{-1}$ during tracheal tube railroading provided good conditions	Mild coughing in 15/20 patients Mild to moderate discomfort in 13/20 patients and severe discomfort in 1 patient Full recall in 8 patients, and partial recall in 10 patients

Table 3 continued

Year and reference	Type	n	Details	Conclusions	Adverse Events
Mingo <i>et al.</i> 2008 ³⁶	Prospective Observational	24	Remifentanyl infusion 0.2-0.5 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ with topical anesthesia limited only to the nasal mucosa	Intubation was successful in all patients, and the procedure was rated easy in 15 (63%) patients Recall in 56 % of the patients	Respiratory depression in 3/24 patients ($\text{SaO}_2 < 94\%$) 1 patient had a respiratory rate of 2 breaths $\cdot\text{min}^{-1}$
Abdelmalak <i>et al.</i> 2007 ⁵⁰	Case series	5	Dexmedetomidine 1 $\mu\text{g}\cdot\text{kg}^{-1}$ followed by 0.6 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$	All successful intubations	None
Avitsian <i>et al.</i> 2005 ⁵¹	Case series Retrospective	20	Dexmedetomidine 1.0 $\mu\text{g}\cdot\text{kg}^{-1}$ followed by 0.2-0.7 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$ *18/20 premedicated with midazolam or fentanyl	All successful intubations	13/20 post-induction hypotension
Cooper <i>et al.</i> 2005 ⁵⁹	Prospective Observational	7	Dexmedetomidine 1.0 $\mu\text{g}\cdot\text{kg}^{-1}$ bolus followed by 0.5 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$	All successful intubations	None
Sutherland and Williams 1986 ⁷²	Cohort	20	Fentanyl 1.4 (0.6) $\mu\text{g}\cdot\text{kg}^{-1}$ + Diazepam 1.9 (1.8) mg	All successful Changes in systolic blood pressure were minimal and related to dose of opioid	None

TCI = target-controlled infusion; Ce = effect-site (range or SD) concentration; EC_{50} = effective concentration in 50% of patients; EC_{95} = effective concentration in 95% of patients; GA = general anesthesia; SAYGO = spray-as-you-go; MAP = mean arterial pressure; HR = heart rate, SaO_2 = arterial oxygen saturation

respectively). Six of the 413 patients in the first series did not receive any sedation, and five of these reported that they would “prefer not to go through the same procedure again”; only two of the patients became restless and/or uncooperative, indicating disinhibition or oversedation.¹

In a later case series, Ovassapian used smaller doses of diazepam ($0.07 \text{ mg}\cdot\text{kg}^{-1}$) and slightly more fentanyl ($1.7 \mu\text{g}\cdot\text{kg}^{-1}$). One hundred twenty-nine patients who were at high risk of aspiration for various reasons were sedated until they were “lightly asleep if unstimulated, but still responsive to command and able to carry out instructions”. None aspirated and there were no instances of airway obstruction, but two patients required “verbal encouragement to breathe”.³ Despite the impressive size of these case series, it is impossible to comment on the safety of this combination of drugs in any one individual or even groups of similar individuals. Nevertheless, the overall data seem to suggest it was a safe technique, albeit obviously in expert hands. It is also worth mentioning that these series date from a time when pulse oximetry may not have been universally used. Indeed, data on oxygen saturation during AFOI is not provided in the above work.

Midazolam subsequently supplanted diazepam as the benzodiazepine of choice in combination with fentanyl. Sidhu *et al.* administered intravenous midazolam (1-3 mg during endoscopy and 1-5 mg during tracheal tube railroading) to 58 patients needing AFOI for C-spine surgery who were premedicated with intramuscular morphine.⁴ Topicalization was with “spray-as-you-go” (SAYGO) LA, and by definition, the patients would have had otherwise normal airway anatomy and no respiratory distress. The mean time to intubation was 16 min. Fourteen percent of patients desaturated to <90%, yet moderate to severe coughing occurred in 20%, and in one patient, tracheal intubation necessitated general anesthesia. These observations would suggest that the use of high doses of midazolam may not be able to compensate for inadequate analgesia or topicalization and may be associated with respiratory compromise.

Interestingly, when Reasoner *et al.* compared topical anesthesia (SAYGO) with nerve blockade (glossopharyngeal and superior laryngeal) for AFOI in patients undergoing cervical spine surgery, they used a mean of 2.7 mg of midazolam and 44 μg of fentanyl in the former group and 3.2 mg and 66 μg , respectively, in the latter group.⁵ All 40 patients remained sufficiently awake to cooperate with neurological examination, but four patients desaturated to <90%. In another study, Joo *et al.* used higher doses (mean 4 mg midazolam and 75 μg fentanyl) in 18 patients with a suspected difficult tracheal intubation. Awake fiberoptic intubation took a mean of 16 min, and two patients (11%) desaturated to <90%.⁶

It is difficult to arrive at any conclusion on the use of benzodiazepines for AFOI based on the small number of

studies available. The advantage of the technique lies in its simplicity and the wide availability and long-standing experience with use of both classes of drugs; however, the apparent disadvantage is that use of intermittent boluses of drugs can be associated with overshoot and the risk of oversedation.

Propofol

Descriptions of the use of propofol by simple bolus or infusion for AFOI are surprisingly sparse and we identified three studies. The best available evidence is provided by Lee *et al.* who randomized 30 patients to receive either propofol ($1 \text{ mg}\cdot\text{kg}^{-1}$ followed by $1 \text{ mg}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$) or the combination of midazolam ($0.05 \text{ mg}\cdot\text{kg}^{-1}$) and fentanyl ($1 \text{ }\mu\text{g}\cdot\text{kg}^{-1}$).⁷ There were no significant differences in intubating conditions, coughing, or time taken for the procedure, but patients in the propofol group were more sedated. More recently, Huitink *et al.* published a case series of 40 patients receiving propofol at a fixed rate of $150 \text{ mg}\cdot\text{hr}^{-1}$ and LA achieved by a standard SAYGO technique. There were “no complications” associated with the technique; however, the authors didn’t specifically report respiratory observations.⁸ Neidhart *et al.* combined a fixed rate infusion of propofol ($2 \text{ mg}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$) with remifentanyl ($0.05 \text{ }\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$). Sedation was rated as “good to very good” in 35/40 patients whose tracheas were all intubated successfully. No patient became hypoxic, and the heart rate and blood pressure remained within 30% of baseline in all but one.⁹

A greater body of published work has focused on target-controlled infusion (TCI) of propofol for AFOI, either as the sole agent or in combination with remifentanyl.¹⁰⁻¹³ Target-controlled infusions of propofol for AFOI have been assessed in three RCTs providing level 1 evidence comparing it with remifentanyl (Table 2)¹⁰⁻¹² and in one RCT comparing it with dexmedetomidine.¹³ In the propofol arm of the randomized trial by Rai *et al.*, the tracheas of 9/10 patients were successfully intubated at the first attempt after SAYGO topicalization. Severe coughing in one patient did necessitate a second attempt.¹⁰ The mean (range) propofol TCI in their study was $1.3 (1-1.6) \text{ }\mu\text{g}\cdot\text{mL}^{-1}$, which is lower than the effect-site concentrations reported in other studies. This may be due to the authors using 1-2 mg of midazolam in conjunction with TCI propofol to achieve the desired levels of sedation. The study reported better intubating conditions and patient tolerance in the remifentanyl group, although the patient recall of the procedure was lower in the propofol group. In another study, Tsai *et al.* intubated the tracheas of 19/20 patients at an average final propofol effect-site concentration of $3.6 \text{ }\mu\text{g}\cdot\text{mL}^{-1}$. Spray-as-you-go topicalization was used in all their patients who had oral cancer and

presumably irregular airway anatomy. Increasing the propofol to $5.0 \text{ }\mu\text{g}\cdot\text{mL}^{-1}$ in one patient (because of movement) resulted in desaturation to 80%. None recalled the tracheal intubation, but they were uncooperative at the end, and immediate progression to general anesthesia was necessary in every instance.¹³ Airway obstruction was more frequent with propofol than with dexmedetomidine, as was the increase in heart rate in response to tracheal intubation. An even higher average (standard deviation) propofol concentration of $3.9 (1.4) \text{ }\mu\text{g}\cdot\text{mL}^{-1}$ was used by Lallo *et al.* who successfully intubated the tracheas of 29/30 similarly topicalized patients. One case was abandoned for reasons similar to those reported by Tsai *et al.*, yet moderate to severe coughing was still reported in 30% of patients, and patients in the propofol group were significantly more sedated and less cooperative than those in the remifentanyl group.¹¹ Zhang *et al.* compared the suitability of propofol and remifentanyl as single agents for sedation for AFOI without the use of premedication or topicalization of the larynx with local anesthetic.¹² Whereas intubation was possible at remifentanyl effect-site concentrations little more than those required for objective signs of sedation, an average concentration of propofol of $5.8 (1.5) \text{ }\mu\text{g}\cdot\text{mL}^{-1}$ was necessary for passage of the tracheal tube through the vocal cords under these conditions. Fifteen of the 17 patients lost response to prodding and shaking, and severe respiratory depression occurred in one. The authors concluded that propofol is unsuitable for sedation if laryngeal topicalization is not used.

With regard to propofol, the above RCTs support the premise that the balance between underdosing (which may be associated with coughing and movement) and overdosing (with airway obstruction and loss of cooperation) can be difficult to achieve, and use of propofol for AFOI is associated with a low incidence of recall at the expense of an increased risk of oversedation. There is no clear consensus on the dose range; however, the risk of oversedation increases with effect-site concentrations higher than $3-3.5 \text{ }\mu\text{g}\cdot\text{mL}^{-1}$.¹¹⁻¹³

The concomitant use of benzodiazepines and/or opioids, such as fentanyl or remifentanyl, may improve the efficacy of TCI propofol and help minimize the side effects.^{9,10,14-16}

More recently, case reports have described the concurrent use of propofol TCI with remifentanyl TCI for AFOI.¹⁴⁻¹⁶ Authors describing the combined use of TCI propofol and remifentanyl for AFOI have reported mean effect-site concentrations during the procedure of $0.8-2.0 \text{ }\mu\text{g}\cdot\text{mL}^{-1}$ and $1.5-3.2 \text{ ng}\cdot\text{mL}^{-1}$, respectively. Although there is no evidence supporting the superiority of TCI propofol over a fixed rate infusion in the setting of an AFOI, it is safe to say that a TCI has a more consistent pharmacodynamic effect and may allow for a more predictable level of sedation to be maintained.

Opioids

Awake fibreoptic intubation can be associated with intense nociceptive stimulation, especially during passage of the tracheal tube through the nose and the larynx. While pure sedatives provide anxiolysis and amnesia and may help to smooth the process, they cannot substitute for inadequate airway topicalization with local anesthetic. Opioids are strong analgesics with some hypnotic effect and can help attenuate the coughing and hemodynamic changes resulting from airway instrumentation. Indeed, on occasions such as in the presence of mucosal inflammation, difficult anatomy, or excessive secretions, local anesthetic alone may be inadequate to eliminate the airway responses to instrumentation.

At one time or another, most opioids in common use have been used as adjuncts to sedation for AFOI. Prior to the introduction of remifentanyl, incremental boluses of fentanyl or occasionally alfentanil, usually in combination with a benzodiazepine, such as diazepam or midazolam, were used most frequently^{1-3,5,6,17} Nevertheless, boluses of opioids with midazolam for sedation can be associated with significant hypoxemia ($\text{SaO}_2 < 90\%$), apnea, and even aspiration.^{18,19} Opioids have also been used as premedication by either the oral or intramuscular route, the latter most commonly morphine 5-10 mg.¹⁻⁴

Remifentanyl

Remifentanyl is a potent and ultra-short-acting opioid with a context-sensitive half-time of three minutes and an elimination half-time of six minutes. Its unique pharmacokinetic characteristics make it easy to titrate, while it provides profound analgesia, suppresses airway reflexes, and has minimal effect on cognitive function.²⁰⁻²⁴ This makes it an attractive drug of choice for the intensely stimulating but usually brief airway manipulation during an AFOI. It is increasingly being used either as the primary agent or in conjunction with midazolam^{10,11,25} and, more recently, propofol¹⁴⁻¹⁶ to provide sedation during AFOI.

Studies evaluating remifentanyl as a primary agent have described its use at different set rates of infusion, by bolus dose followed by infusion, and, more recently as a TCI.

Reusche and Egan provided one of the earliest descriptions in 1999. They used an infusion of $0.175 \mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ (combined with midazolam 2 mg and droperidol 0.625 mg) in a patient with Ludwig's angina.²⁶ The authors described suspending the remifentanyl at a *predicted* effect-site concentration of $4 \text{ ng}\cdot\text{mL}^{-1}$ when the patient appeared "too sedated", although they didn't expand on the circumstances which led to this intervention. Their patient had no memory of the procedure, which not being characteristic of

remifentanyl, suggests that the effects of the other drugs were significant and may have largely contributed to the oversedation.

With these concerns in mind, Puchner *et al.* described the use of remifentanyl at a rate of $0.07 \mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ with no additional sedative drug to achieve AFOI in a morbidly obese patient with respiratory failure.²⁷ Other than respiratory depression, which responded to commands to breathe, no airway loss was reported *per se*. The authors went on to randomize a further 74 patients requiring nasal intubation for elective maxillofacial surgery to undergo an AFOI with either a relatively high dose of remifentanyl ($0.25\text{-}0.5 \mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$, as required) or boluses of fentanyl and midazolam.²⁸ Hemodynamic changes were lower and tolerance of the procedure was higher in the remifentanyl group. Unsurprisingly, respiratory depression was very common, but even at these doses, was always corrected by verbal commands to breathe.

In an attempt to find the optimal dose of remifentanyl, Machata *et al.* randomized 24 patients requiring AFOI to a "lower" or "higher" dose of remifentanyl ($0.75 \mu\text{g}\cdot\text{kg}^{-1}$ bolus followed by $0.075 \mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ vs $1.5 \mu\text{g}\cdot\text{kg}^{-1}$ bolus followed by $0.15 \mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$, respectively). Patients in the "higher" dose group coughed less and had reduced recall, but they had more respiratory depression and no advantage in terms of better hemodynamic stability or patient tolerance of the procedure.²⁵ Airway control was not lost in any patient and midazolam ($0.05 \text{ mg}\cdot\text{kg}^{-1}$) was administered to both groups. The authors recommended the lower dose regime, which was subsequently used by Hagberg *et al.* in their double-blind trial randomizing 30 patients needing AFOI to receive either remifentanyl or dexmedetomidine.²⁹

Machata *et al.* did not report the length of time taken for tracheal intubation in their patients; therefore, little can be said about the likely effect-site concentrations of remifentanyl being compared in their study. Simple dosage regimens based only on patient weight do not result in stable effect-site concentrations because of the complex pharmacokinetics of drugs such as propofol and remifentanyl. Manual administration is therefore more likely to be associated with overshoot, interpatient variability, and accumulation. Also, patient tolerance during fibreoptic intubation using these regimens is highly dependent on the delay between the onset of the infusion and the beginning of the procedure, and it also varies with the duration of fibreoptic intubation. There is evidence to suggest that remifentanyl sedation administered via TCI provides better conditions and is associated with a lower incidence of complications, such as apnea and respiratory depression, compared with manual administration.³⁰⁻³² By using TCI, stable effect-site concentrations can be obtained rapidly and maintained for as long as desired, since these devices

deliver intravenous drugs using a computer-controlled algorithm that takes into account the drug's particular pharmacokinetic properties. Target-controlled infusion allows the user to achieve a chosen predicted concentration rapidly and with minimal overshoot.

As the principle agent for sedation, TCI remifentanyl has thus far been compared with TCI propofol for AFOI in three well-designed RCTs. Rai *et al.* randomized 24 patients requiring AFOI for elective surgery to TCI remifentanyl or propofol, both titrated initially to a modified Steward sedation score. Tracheal intubation with a mean effect-site concentration of remifentanyl of 3.2 (2.8-3.5) ng·mL⁻¹ was faster, rated easier by the operator, and better tolerated by patients than tracheal intubation with a mean effect-site concentration of propofol of 1.3 (1-1.6) µg·mL⁻¹.¹⁰ The authors attributed the improved conditions in the remifentanyl group to the antitussive and analgesic properties of remifentanyl, which resulted in reduced coughing and tracheal tube tolerance during intubation. Lallo *et al.* randomized 60 patients to either TCI remifentanyl or TCI propofol, both of which were titrated to the patients' comfort during the procedure and not to a sedation score.¹¹ Intubating conditions were found to be satisfactory in both groups; however, all patients receiving remifentanyl (mean effect-site concentration 2.4 ng·mL⁻¹) were able to open their eyes and breathe on command if saturations fell, which was not the case with those receiving propofol (mean effect-site concentration 3.9 µg·mL⁻¹). The only procedure abandoned secondary to loss of the airway was in the propofol group. Patients in the propofol group were more sedated and, not surprisingly, had a lower incidence of recall compared with those in the remifentanyl group. The authors commented that the opioid would therefore be their choice of agent in situations where manual ventilation might be difficult. More recently, Zhang *et al.* have reported that an effect-site concentration of remifentanyl 3.74 (0.31) ng·mL⁻¹ was sufficient to allow AFOI without either premedication or laryngeal topicalization.¹² All their patients responded to commands to breathe and sustained saturations >90%. Recall was 100% with remifentanyl compared with 41% with propofol, but 15 of the 17 patients in the latter group became unresponsive, and three patients desaturated to <90%.

Song *et al.* attempted to determine the optimal dose and rate of delivery of remifentanyl for AFOI by using Dixon's up-and-down method. The effect-site concentration of remifentanyl to achieve AFOI without sustained or repetitive coughing in 95% of patients (EC₉₅) was reported to be 3.38 ng·mL⁻¹ (95% confidence interval 2.9 to 3.46) when used in combination with midazolam (1.5-2.0 mg *iv*) and topical anesthesia.³³

Results of studies that have looked at remifentanyl as the primary agent for AFOI are generally in agreement that patients usually have a higher incidence of recall of the

procedure.^{10-12,28,29} Use of remifentanyl is associated with an incidence of recall of 50-100% when used as a sole agent and even in high doses or when used in conjunction with midazolam. Although patients had a good recall of the event in all of the above studies, it is interesting to point out that they did not perceive the event to be an unpleasant experience, and they were not distressed by it. Use of higher doses of midazolam to reduce recall can potentiate the respiratory depressant effects of remifentanyl.³⁴ More recently, remifentanyl has been used in combination with propofol in an attempt to reduce recall and minimize respiratory complications.¹⁴⁻¹⁶

Moerman *et al.* investigated the combination of TCI propofol with either TCI remifentanyl or a manual infusion of remifentanyl in 60 patients undergoing sedation for colonoscopy.³⁰ Notwithstanding the obvious differences between this procedure and an airway endoscopy, Moerman *et al.* showed that TCI remifentanyl resulted in a reduction in the doses of propofol and a lower incidence of apnea and respiratory depression compared with a manually controlled infusion of remifentanyl. Cafiero *et al.* used mean target effect-site concentrations of 2.0 (1.0) µg·mL⁻¹ of propofol and 3.2 (0.3) ng·mL⁻¹ of remifentanyl in their case series of 20 oral AFOIs. Surprisingly, they reported coughing in 60% of patients and increases in heart rate and blood pressure of 22% and 28%, respectively, but 85% of patients had no recall of the procedure.¹⁶

Three studies have looked at the use of remifentanyl required for AFOI in the absence of any other sedatives and without application of local anesthetic to the larynx.^{12,35,36} Under these conditions, Vennila *et al.* found that the mean effect-site concentrations of remifentanyl required for fiberoptic endoscopy and railroading of the tracheal tube were 6.3 ng·mL⁻¹ and 8.06 ng·mL⁻¹, respectively. Despite the very high concentrations of remifentanyl used in their study, it is interesting to point out that mild coughing during tracheal intubation was still found in 15 of the 20 patients, and 13 patients reported mild to moderate discomfort.³⁵ There were no reported incidences of adverse events, specifically, desaturation to <90%, although the authors did not report the respiratory rates during the procedure. In stark comparison, Zhang *et al.* found that a mean effect-site concentration of remifentanyl of only 3.74 (±0.31) ng·mL⁻¹ was all that was necessary for AFOI without laryngeal topicalization. All their patients reported the procedure to be "acceptable"; however, the incidence of coughing and quantification of discomfort were not reported.¹² Vennila *et al.* went on to suggest that a limitation of their study was that their patient population were all of young age (mean age 34) with few comorbidities (American Society of Anesthesiologists grade I-II).

Mingo *et al.* had previously described the use of remifentanyl by simple infusion for AFOI in 24 patients, similarly with topical anesthesia limited to the nasal

mucosa.³⁶ In their study, the dose ranged from 0.2–0.5 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$, and the mean time from starting remifentanyl to intubation was 12.5 min, suggesting that the effect-site concentration range would likely have exceeded those of Zhang *et al.*¹² and (at the highest rates) those of Vennila *et al.*³⁵ In three of the 24 patients, the respiratory rate fell to <8 breaths $\cdot\text{min}^{-1}$ and the lowest rate recorded was 2 breaths $\cdot\text{min}^{-1}$. The patient population in their study was older (mean age 58) and mainly American Society of Anesthesiologists categories II and III.

Dexmedetomidine

For many years, the α_2 -adrenoceptor agonist, clonidine, has been widely used for its sedative, analgesic, and sympatholytic properties in both perioperative and critical care. Locus ceruleus α_2 receptors mediate sedative properties while spinal α_2 receptors mediate analgesic effects.^{37,38} Post-synaptic α_2 receptors in the central nervous system and presynaptic α_2 receptors in the peripheral nervous system mediate the cardiovascular effects of α_2 agonists. Inhibition of noradrenaline release, bradycardia, and reduced cardiac output usually result in hypotension; however, α_2 receptors located directly on vascular tissue cause vasoconstriction which can result in hypertension secondary to the use of large bolus doses of α_2 agonists.³⁹ The use of clonidine to facilitate AFOI was described in 2002 by Kulka *et al.*, but since it was combined with clorazepate, propofol, and sufentanil, very little can be said of its usefulness.⁴⁰

Dexmedetomidine, which has found favour for sedation in critical care, has a shorter half-life and eightfold greater selectivity for α_2 over α_1 receptors than clonidine. It has been enthusiastically advocated for AFOI on the grounds of its ability to produce profound sedation without causing the respiratory depression associated with other anxiolytic-hypnotic drugs and opioids. When respiratory compromise is seen, it occurs as a result of profound oversedation following very large initial bolus doses.⁴¹ In one study, healthy volunteers were sedated to the degree that they were unresponsive to shaking and shouting, but they were still able to maintain a spontaneous airway.³⁸ Anterograde amnesia occurs with deeper levels of sedation, while a preserved level of cooperation is seen in otherwise very sleepy-looking patients. The antisialagogue and moderate analgesic properties of dexmedetomidine have been cited as other advantages.^{41,42}

We identified 19 articles, five RCTs^{13,29,43–45} and 14 case reports and case series^{46–59} describing the use of dexmedetomidine for AFOI, usually as the sole agent but occasionally in combination with midazolam⁴³ or ketamine.⁶⁰ Although a TCI system for dexmedetomidine has been described for awake intubation,⁴⁷ it is generally administered as a slow bolus (usually 1 $\mu\text{g}\cdot\text{kg}^{-1}$ over 10–20 min) to avoid peak-dose

hypertension (which may exacerbate a bradycardia-related fall in cardiac output) followed by an infusion (usually of 0.1–0.7 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$).^{29,43–45}

Level 1 evidence for the efficacy and safety of dexmedetomidine for AFOI is provided by five RCTs. Tsai *et al.* randomized 40 patients needing AFOI to either dexmedetomidine (1.0 $\mu\text{g}\cdot\text{kg}^{-1}$) or propofol TCI (effect-site concentration 3.6 $\mu\text{g}\cdot\text{mL}^{-1}$) (see above and Table 2). Both drugs provided satisfactory intubating conditions; however, patients in the dexmedetomidine (DEX) group had less discomfort, heart rate changes, and episodes of airway obstruction¹³. Hagberg *et al.* randomized 30 patients with “expected difficult airways” to either a dexmedetomidine bolus of 0.4 $\mu\text{g}\cdot\text{kg}^{-1}$ followed by an infusion at a rate of 0.7 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{hr}^{-1}$ or a remifentanyl bolus 0.75 $\mu\text{g}\cdot\text{kg}^{-1}$ followed by an infusion at a rate of 0.075 $\mu\text{g}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$.²⁹ There were no differences in recall or hemodynamic stability between the two groups; however, the DEX group required more attempts at intubation (first attempt success rates 38% in the dexmedetomidine and 76% in the remifentanyl group), while mean oxygen saturation levels were lower in the remifentanyl group. Interestingly, the sedation scores were lower in the DEX group, which may suggest that the smaller initial bolus of dexmedetomidine used in this study may have lacked efficacy in comparison with the doses used in other studies. This may be a contributing factor to the higher number of attempts at intubation in the DEX group.

Bergese *et al.* randomized 55 patients requiring AFOI to receive either dexmedetomidine and midazolam (DEX-MDZ) or midazolam only (MDZ). Despite hemodynamic effects and intubating conditions being similar between groups, DEX-MDZ patients were significantly calmer and more cooperative during AFOI, and they had fewer adverse reactions during AFOI than the MDZ patients.⁴³ They were also more satisfied with the AFOI ($P < 0.001$) than the midazolam-only patients. In another study by the same group, 105 patients requiring AFOI were randomized to either dexmedetomidine or a “placebo” with rescue midazolam as required to achieve a Ramsay sedation score of 2 prior to attempting oral or nasal intubation (mean doses 1.07 mg and 2.85 mg of rescue midazolam in the dexmedetomidine and “placebo” groups, respectively). In the placebo group, 28% of patients developed significant hypertension and 24% developed significant tachycardia, while in the DEX group, 27% of patients became hypotensive and heart rates were said to have fallen significantly.⁴⁴

It is interesting to point out that the authors chose to compare DEX with midazolam only sedation, which is commonly used in combination with an opioid for AFOI. Consequently, it is not surprising that patients in the midazolam only group in both RCTs had hypertension and tachycardia and were less cooperative and not as satisfied with the experience.

These findings are supported by a study by Chu *et al.* who randomized 30 oral cancer patients with limited mouth opening to either dexmedetomidine or fentanyl (both $1 \mu\text{g}\cdot\text{kg}^{-1}$). The DEX group had better intubating conditions and patient tolerance of the procedure and less hemodynamic response to intubation with minimal adverse effects.⁴⁵ Again, it is not surprising that this study found in favour of the hemodynamic outcomes of dexmedetomidine when the dose of fentanyl used in the comparator group was less than that used by Ovassapian *et al.* in combination with midazolam ($1.56 \mu\text{g}\cdot\text{kg}^{-1}$ and $0.12 \text{mg}\cdot\text{kg}^{-1}$, respectively). When they reported increases of ≥ 20 mmHg in mean arterial pressure and ≥ 20 beats $\cdot\text{min}^{-1}$ in heart rate in 30% of their patients.²

It could be argued that the relatively long loading time of the first dose of dexmedetomidine may be a disadvantage; however, the main adverse effects reported with its use are bradycardia and hypotension.^{39,50} Although the former generally doesn't appear to be a significant problem (possibly due to the concurrent use of glycopyrrolate in most studies), hypotension may be, particularly following subsequent induction of general anesthesia. In 13/20 patients, Avitsian *et al.* reported marked post-induction hypotension that responded to boluses of phenylephrine or ephedrine in all but one case in which the administration of adrenaline was necessary.⁵¹

The safe respiratory profile of dexmedetomidine has been borne out by reports describing its use in patients with raised intracranial pressure at risk from hypoventilation⁵² and in obstetrics with minimal adverse neonatal sequelae.^{53,54} The ability to produce a deeply sedated state while maintaining a safe degree of respiratory function has also allowed it to be successfully used in children and uncooperative adults.^{55,56} Nevertheless, the real advantage of a sedative that spares respiratory function may become apparent when the clinician is presented with patients already in or at risk of airway obstruction and/or respiratory failure; yet (not surprisingly), to date, there have been only limited case series dealing with such cases.^{46,49,50} Boyd and Sutter reported the safe use of dexmedetomidine for AFOI in two patients with severe submandibular abscesses and impending oropharyngeal obstruction,⁴⁹ while Abdelmalak *et al.* reported its safe use in three patients with impending respiratory failure.⁵⁰

In cases of critical airway obstruction, avoidance of drugs that depress both conscious level and ventilatory drive, as alluded to above, is recommended. While no one would argue that this recommendation applies to any agent that acts by modulating the GABA_A receptor, there is little evidence that sedation with an agent that depresses ventilation but not level of consciousness (remifentanyl) or vice versa (dexmedetomidine) is more dangerous than conducting AFOI

with LA alone. Topical anesthesia in patients with critical airway obstruction can be difficult to achieve,⁶² and though a rarity, inadequate anesthesia of the larynx or even the application of topical anesthesia itself can precipitate total airway obstruction.⁶³⁻⁶⁵ Although there has been a recent description of the use of dexmedetomidine with no use of LA at all,⁵⁷ there is generally more evidence supporting the safe use of remifentanyl in this fashion, at least in the context of patients without critical airway obstruction.

Other sedatives and novel drug combinations

Another drug that merits a discussion is the use of ketamine for AFOI. In a well-designed RCT by Belda *et al.*, 70 morbidly obese patients requiring AFOI were randomized to three groups; TCI remifentanyl, ketamine ($0.3 \text{mg}\cdot\text{kg}^{-1}$ iv), or remifentanyl and ketamine for sedation.⁶⁶ All patients were premedicated with midazolam (2 mg). The authors found that the addition of ketamine to remifentanyl increased the incidence of intense cough from 12% to 44% but made no difference to the incidence of desaturation, and they concluded that the addition of ketamine to remifentanyl offered no advantage. The ketamine only group had an unacceptably high incidence of intense cough (60%), agitation (15%), inadequate level of sedation (10%), and uncomfortable recall (60%), and the authors suggested that ketamine alone is not an adequate sedation strategy for AFOI. A previous case report had described the addition of ketamine to dexmedetomidine for AFOI, and its effects in countering the bradycardia associated with the latter may amount to a better use for this combination.⁶⁰

Discussion

The need for conscious sedation during an AFOI is now widely accepted. Kopman *et al.* highlighted its advantages as early as 1975 in a review of 267 awake intubations.⁶⁷ Nevertheless, the quest for the ideal drug for conscious sedation for an AFOI is an ongoing process. More sparing use of LA can be partially compensated with opioids, but even when pain and discomfort are largely eliminated, there may still be significant psychological obstacles to the tolerance of the procedure. It helps to have excellent rapport and a subject who has complete confidence in the procedure, but these may not always be enough, even in well-informed and highly motivated individuals.⁶⁸ A proportion of qualified practitioners, themselves undergoing AFOI on teaching courses, still report being uncomfortable and/or anxious, and there may be significant hemodynamic changes when no anxiolytic agent is used.^{69,70}

The last decade has seen the practice of conscious sedation revolutionized, not only by the introduction of drugs with unique pharmacokinetic properties, such as propofol, remifentanyl, and dexmedetomidine, but also by the introduction of target-controlled drug infusion systems that allow for easy titration and maintenance of steady state drug levels. The relative advantages and disadvantages of three commonly used drugs, propofol, remifentanyl, and dexmedetomidine, are summarized in Table 4.

There is sufficient level 1 evidence in the form of well-designed RCTs to support the statement that propofol is not very effective as a primary sedative agent for AFOI. Propofol used alone or in combination with midazolam is associated with more coughing when compared with remifentanyl and dexmedetomidine, and this can translate into poor intubating conditions. Evidence suggests an increased risk of oversedation and subsequent airway obstruction associated with the use of propofol when compared with remifentanyl and dexmedetomidine. The main advantage of propofol seems to be a low incidence of recall, and it is this property that makes it an attractive adjunct to drugs such as remifentanyl. Although, most of the studies have used propofol as a TCI, there is lack of evidence to suggest that it is superior to a fixed-rate infusion. Furthermore, there is no consensus on the ideal dose range for propofol use in AFOI. It is clear, however, that use of high doses of propofol to improve intubating conditions is associated with an increasing incidence of oversedation and airway obstruction.

The two drugs that stand out in terms of increasing popularity and growing evidence to support their use are remifentanyl, an ultra-short-acting noncumulative opioid, and dexmedetomidine, a highly selective α_2 -agonist. While each drug has certain unique pharmacological properties that make it attractive for use as conscious sedation for AFOI, it is interesting to point out that the same properties may also result in the drawbacks associated with their use.

Several well-designed RCTs support the use of remifentanyl for AFOI, especially as a TCI. Remifentanyl was

found to provide better intubating conditions when compared with propofol in three well-designed RCTs. Despite its use being associated with a high incidence of recall, it is well tolerated by patients, which is indicated by the high patient satisfaction scores reported in most studies. The incidence of recall can be decreased by concomitant use of midazolam and /or propofol; however, their addition can potentiate the other disadvantage associated with remifentanyl, i.e., respiratory depression, which is generally seen as a dose-related decrease in respiratory rate and minute ventilation. The question that needs to be asked is whether recall of events in itself is a disadvantage, particularly if the patient does not perceive the recalled procedure as unpleasant. Data suggest that most patients are not unduly distressed by recall of events; however, this may be an issue in a patient who is extremely anxious and desires a degree of amnesia.

There is consensus on the dose range required for TCI remifentanyl; an effect-site concentration in the range of 3-5 ng·mL⁻¹ will produce the desired conditions when used in conjunction with midazolam 1-2 mg or when combined with a small effect-site concentration of propofol (<1.0 µg·mL⁻¹). The use of higher doses of remifentanyl (5-8 ng·mL⁻¹) with a view to avoid combination therapy and minimize the topical application of local anesthetic can be associated with hypoxia and respiratory depression, and this technique is unlikely to be applicable to the wider population.

It is the authors' practice to use TCI remifentanyl at a starting concentration of 3 ng·mL⁻¹ and TCI propofol at 0.5-0.8 µg·mL⁻¹ for AFOI. Once the plasma and effect-site concentrations have achieved equilibrium, the decision to titrate remifentanyl and/or propofol will depend on the patient. In a majority of patients, TCI propofol at 0.8 µg·mL⁻¹ provides a reasonable degree of amnesia, and remifentanyl is titrated up to 3-5 ng·mL⁻¹ to achieve the desired level of sedation. In anxious patients where recall may be perceived as unpleasant, remifentanyl may be set to 3 ng·mL⁻¹, while the propofol is titrated to 1.0-1.5 µg·mL⁻¹

Table 4 Properties and adverse effects of remifentanyl, dexmedetomidine, and propofol when used for conscious sedation for AFOI

	Remifentanyl	Dexmedetomidine	Propofol
Patient satisfaction	High ^{10-12,28}	High ^{13,43-45}	High ^{9-11,13}
Recall of events	High ^{10-12,25,28,29}	Variable ^{29,45,48,50}	Low ¹⁰⁻¹³
Risk of oversedation	Low ^{10-12,29,33,35,36}	Low ^{13,29,38,55,56}	High ¹¹⁻¹³
Airway obstruction	No ^{10,25,27}	No ^{13,27}	Yes ¹¹⁻¹³
Bradycardia	No ^{10-12,25,36}	Yes ^{44,50,61}	No ⁹⁻¹³
Hypotension	No ^{10-12,25,36}	Yes ^{44,50,51,61}	No ⁹⁻¹³
Respiratory depression	Yes ^{25,28,29,36}	No ^{13,29,38,46,49,50,52}	No ^{8,10-13}
Coughing	No ^{10,25}	Variable ^{13,45,48}	Yes ^{10,11,13}

AFOI = awake fibreoptic intubation

as required. This latter approach may also be required when dealing with chronic pain patients on high doses of opioid in whom remifentanyl, even at concentrations of 7–8 ng·mL⁻¹, may be ineffective and propofol is the more desirable drug.

It is also our practice to ensure meticulous application of LA despite the more forgiving nature of modern sedatives. This skill may be of great use when faced with the need to perform an AFOI in a patient with airway obstruction.

The other drug that is gaining popularity is dexmedetomidine, as it creates a state of “cooperative sedation” from which the patient is easily rousable, while its antisialagogue effect contributes to good conditions for AFOI. Level 1 evidence supports its use on the basis of good intubating conditions, its tolerance by patients, and its high reported patient satisfaction scores. Nevertheless, there is lack of current evidence to suggest that it is superior to either propofol or remifentanyl as sedation for AFOI, since a degree of bias must be implicit in all of the RCTs involving dexmedetomidine to date. There is good evidence to suggest that a 0.7–1.0 µg·kg⁻¹ bolus over ten minutes followed by a 0.3–0.7 µg·kg⁻¹·hr⁻¹ infusion will create the conditions required for AFOI with minimal side effects.

The large number of case reports and case series certainly support the premise that dexmedetomidine is a promising drug with little effect on respiration and side effects (such as hypotension and bradycardia) which are occasional and can be treated.

The use of sedation in patients with impending airway obstruction is a controversial issue. Avoidance of drugs that depress conscious level and ventilatory drive is usually recommended; however, application of topical anesthesia has been reported to precipitate complete airway obstruction.^{63,65} Theoretically, remifentanyl should not affect a patient’s level of consciousness or airway patency and may be of benefit in patients where extreme anxiety or distress with resultant tachypnea and tachycardia may compound the problem. Nevertheless, hypoventilation associated with its use can compromise the airway, especially in this clinical setting, and low doses of remifentanyl would be used only with extreme caution in these circumstances. There are no case reports or series to support the use of remifentanyl in this context, which is not surprising given the rarity of these clinical situations and the declining popularity of the “case report”. There is some evidence in case reports to support the use of dexmedetomidine in this situation. At present, no recommendations can be made, and a clinician will need to use individual experience and judgement on a case by case basis.

It is important to realize that anesthesiologists experienced in AFOI may achieve good results with any of the abovementioned drugs; however, there is a lack of data to suggest which drug is more suitable in the hands of those

who seldom perform an AFOI. One of the main limitations of this review is the paucity of level 1 evidence in the form of well-designed randomized controlled studies. We identified 14 RCTs over a period extending more than 30 years. Most of the available evidence is in the form of observational studies and case series or isolated case reports. This is probably a reflection of the fact that RCTs are difficult to conduct given the difficulties involved in recruiting from a small and highly select patient population and the need for anesthesiologists who are experienced in performing this procedure. There is a definite need for a large well-designed multicentre trial that may finally provide the much needed data.

Competing interests None declared.

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